



STATE OF WASHINGTON
DEPARTMENT OF COMMERCE

906 Columbia Street SW
P.O. Box 42525
Olympia, WA 98504-2525
Phone: 360/725-5021
Fax: 360/586-4162

BOND 101 REPORT FORM

Issue ID: 1502-007		Date Submitted: 02/12/2015	
Issuer Information			
Name of Issuer:	Spokane, City of		
Address of Issuer:	808 W. Spokane Falls Blvd. Spokane, WA 99201		
Issue Type:	City/Town		
Principle User, if different than issuer:			
Counties in which the entity using the bond proceeds is located:	Spokane <input type="checkbox"/> Various Counties - More than four <input type="checkbox"/> Statewide		
Issue Type and Title			
Was this bond voter approved?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Exact title of issue:	Limited Tax General Obligation Refunding Bonds, 2015		
Issue Sale Method:	Competitive Bid If Competitive Bid, number of bids: 12		
Debt Type:	GO Bond		
Debt Category:	Bond		
Series:	2015		
New/Refund/Combo:	Refund		
Issue Dates			
Dated Date of Issue: 02/11/2015		Issue Closing Date: 02/11/2015	
Date of Issue Sale: 01/28/2015		Issue Maturity Date: 12/01/2034	
Issue Purpose			
Purpose of Proceeds:	Refund UTGO Bonds, 2004 and 2007		
Purpose Type:	Streets/Roads/Bridges		
Is this a Bond Cap issuance?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes: Bond Cap Use Category: Project Title: Bond Cap Amount:		
Par Value and Interest Rates			
Tax-Exempt Par Value: \$48,305,000.00		Net Tax-Exempt Interest Rate: 3.214116% <input type="checkbox"/> Variable	
Taxable par Value: \$0.00		Net Taxable Interest Rate: 0% <input type="checkbox"/> Variable	
Total Par Value: \$48,305,000.00			
Discount: \$0.00		Premium: \$2,056,005.85	
Issue Costs			



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Underlying security that supports the debt (e.g. taxes or other revenue streams)	Taxes	
Gross Underwriting Spread:	\$450,039.91	<input type="checkbox"/> Estimate
Underwriting Spread per \$1,000:	\$9.32	
Bond Counsel Fee:	\$27,452.85	<input type="checkbox"/> Estimate
Legal/Underwriter's Counsel Fee:	\$0.00	<input type="checkbox"/> Estimate
Administrative/Commission Fee:	\$0.00	<input type="checkbox"/> Estimate
Feasibility Study Cost:	\$0.00	<input type="checkbox"/> Estimate
Rating Agency Fee:	\$44,500.00	<input type="checkbox"/> Estimate
Trustee Fee:	\$0.00	<input type="checkbox"/> Estimate
Credit Enhancement:	\$0.00	<input type="checkbox"/> Estimate
Escrow Costs:	\$8,375.00	<input type="checkbox"/> Estimate
Financial Advisor Fee:	\$46,750.00	<input type="checkbox"/> Estimate
Bond Insurance:	\$0.00	<input type="checkbox"/> Estimate
Printing, inc. Office Statement:	\$1,250.00	<input type="checkbox"/> Estimate
Out-of-State Travel:	\$0.00	<input type="checkbox"/> Estimate
Miscellaneous:	\$4,209.81	<input type="checkbox"/> Estimate
Issuance Team		
Name of Financial Advisor:	A Dashen & Associates	
Name of Bond Counsel:	K&L Gates LLP	
Name Of Lead Underwriter(s):	Hutchinson Shockey Erley	
Name Of Company Insuring Bond:		
Name of Bond Registrar:	US Bank National Assoc	
Name of Trustee:		
Bond Ratings		
Standard & Poor's:	AA	
Moody's:	Aa3	
Fitch:		
Attachments		
Are bond covenants available?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is an Official Statement available?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Reporter Contact Information		
Reporter Name:	Laura D. McAloon by Pam Miller	
Title:	Legal Assistant	
Affiliation:	K&L Gates LLP	



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